## caring for our community

In Central Ohio, the health of our residents and the health of the economy are stronger because of our high-quality, not-for-profit hospitals.

Franklin County hospital systems directly employ more than 38,000 people and provide more than \$2.4 billion in wages.

Since 2009, Franklin County hospitals provided more than \$320 million in research and new innovations and another \$613 million in training of healthcare professionals.

Our hospitals purchase goods and services locally, adding another \$5 billion to the economy and sustaining 30,700 additional jobs.

Over the last five years, Franklin
County hospital systems provided free
health care valued at \$927 million in
the cost of care to patients in need and
another \$1 billion in uncompensated
care to Medicaid patients.



Combined, Franklin County's hospital systems directly contributed \$5.66 billion to the regional economy in 2013. Over the past five years, they provided \$2.49 billion in community benefit.









46,400 patients from outside the region, generating another

\$34.4 million in economic activity.

## Franklin County hospitals: Good for the community, good for the economy

The Central Ohio Hospital Council serves as a forum for Franklin County's four major hospital systems: Mount Carmel Health System, Nationwide Children's Hospital, OhioHealth and The Ohio State University Wexner Medical Center. Through the Council, these institutions collaborate with each other and with other community stakeholders to improve the quality, value and accessibility of health care in central Ohio.

## Hospitals impact local economy

Central Ohio's hospitals provide jobs to tens of thousands of local residents, support hundreds of local businesses, and invest in training, innovation and research. These not-for-profit hospitals are among central Ohio's greatest assets.

In 2013, the hospitals employed **38,172** central Ohioans and provided more than **\$2.4 billion** in wages that support families. These households go on to



Franklin County Hospital Community Benefit 2009 to 2013

Medicaid shortfall	\$1	1,029,443,151
Charity	\$	927,231,364
Community health improvement services	\$	44,926,406
Health professions education	\$	613,756,028
Subsidized health services	\$	58,074,876
Research	\$	328,722,927
Cash/In-kind contributions	\$	11,972,591
Subtotal	\$3	3,014,127,343
Net Government Support	\$	528,307,751

TOTAL COMMUNITY BENEFIT \$2,485,819,5949

generate **\$5.7 billion** in economic activity in the region. In fact, Franklin County hospitals combine to employ more people than the area's largest employers.

The hospitals' economic impact extends to local businesses. In 2013, Franklin County hospitals sustained an additional **30,700** jobs through the purchase of goods and services from area businesses. This makes the hospitals' total employment impact **65,600** jobs, generating more than **\$10** billion in local economic activity.

Additionally, the high-quality care provided by central Ohio hospitals attracted more than **46,000** patients from outside Franklin County in 2013 bringing another **\$34 million** in economic activity. The high-quality of service also means people within Franklin County stay here for care, retaining that economic activity locally.

## "Profits" invested back in community

Central Ohio hospitals are non-profit organizations that invest in research, training and education, new innovations and community outreach. Since 2009, more than \$320 million was invested in research and new innovations and another \$613 million was invested in training for health professionals. The hospitals also provided free health care valued at \$927 million in the cost of care to patients who were unable to pay. For Medicaid patients, hospitals provided \$1 billion in care not paid for by the program. Overall, the total benefit to the community is \$2.49 billion.

Jobs comparison: central Ohio hospitals & top area businesses

	Sector	# of Jobs
	Banking Sector JPMorgan Chase	19,200
	Huntington Bancshares	5,330
	Park National	823
	<u>Fifth Third</u> <b>Total</b>	777 26,130
	TOTAL	26,130
	Energy Sector	
	American Electric Powe	
	Columbia Gas Total	1,194 <b>4,577</b>
	Total	4,077
	Insurance Sector	44.000
	Nationwide Mutual United Healthcare	11,300 1,200
	State Auto	963
	Grange Insurance	910
	CareWorks	868
	Motorist	601 555
	Safe Auto Total	16,397
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	Schools Columbus City	0 202
	Southwest	8,293 2,471
	Olentangy Local	1,869
	Dublin	1,845
	Hilliard Westerville	1,769 1,516
	Worthington	1,118
	Pickerington	1,020
	Gahanna Jefferson	809
	Upper Arlington New Albany	800 <u>596</u>
	Total	22,106
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	Hospitals Mount Carmel	5,650
	Nationwide Children's	9,062
	OhioHealth*	9,792
t	OSU Wexner	13,668
3	Total	38,172
,	*Eranklin County hospite	ale only

Source: Top 100 Largest Employers, Columbus Business First, July 2013

\*Franklin County hospitals only

For more information about Franklin County hospitals' community benefit and economic impact on the central Ohio community, visit www.centralohiohospitals.org.

